



**REGISTRATION FORM / FORMA DE REGISTRO**

In the case that a question does not pertain to you, please answer with "not applicable" (N/A)  
 En caso de que una pregunta no aplique, por favor responda "no aplica" (N/A)

Today's Date / Fecha: \_\_\_\_\_

**PATIENT INFORMATION / INFORMACION DEL PACIENTE**

Last Name / Apellido del Paciente:		First Name / Nombre:	
Birth Date / Fecha de Nacimiento (MM/DD/YYYY)		Age / Edad:	Social Security # / # de Seguro Social:
Home Phone / Tel. de Casa:	Work Phone / Tel. de Trabajo		Cell Phone / Tel. Celular:
E-mail / Correo Electronico:		<input type="checkbox"/> Male / Masculino <input type="checkbox"/> Female / Femenino <input type="checkbox"/> Non-binary	
Mailing Address / Direccion Postal:			Apartment / Apartamento:
City / Ciudad:		State / Estado:	Zip Code / Codigo Postal:
Occupation / Ocupacion:		Employer / Empleador:	
Marital Status / Estado Civil:		Primary Language / Idioma Principal:	
Race / Raza: <input type="checkbox"/> Black/African American (Afroamericano) <input type="checkbox"/> Native American (Nativo Americano) <input type="checkbox"/> Asian (Asiatico) <input type="checkbox"/> Pacific Islander (Origen de las Islas del Pacifico) <input type="checkbox"/> Caucasian (Caucasico) <input type="checkbox"/> Decline to Answer (Me niego a contestar) <input type="checkbox"/> Hispanic, Latino, or Spanish origin (Hispano, Latino, or o de origen Español)			
Parent/Guardian Name (Nombre del Padre/Guardian)		Parent/Guardian Phone (Tel. del Padre/Guardian)	
Parent/Guardian Name (Nombre del Padre/Guardian)		Parent/Guardian Phone (Tel. del Padre/Guardian)	
How did you hear about us? ¿Como fue informado acerca de nosotros? <input type="checkbox"/> Friend / Amigo(a) <input type="checkbox"/> Internet / Pagina Web <input type="checkbox"/> Phonebook / Directorio Telefonico <input type="checkbox"/> Other/ Otro			

**INFORMATION OF RESPONSIBLE PARTY / INFORMACION DE LA PERSONA RESPONSIBLE**

Last Name / Apellido del Paciente:		First Name / Nombre:	
Address / Direccion:		Phone Number / Tel:	
		Relationship to Patient / Relacion al Paciente:	
Birth Date / Fecha de Nacimiento (MM/DD/YYYY)			
Employer / Empleador:		Employer Phone # / Tel. Del Empleador:	
Employer Address / Direccion del Empleador:			

**IN CASE OF EMERGENCY / EN CASO DE EMERGENCIA**

Name / Nombre:		Relationship to Patient / Relacion al Paciente:	
Phone # / Tel:		Cell Phone / Tel. Celular:	
<p>The above information is true to the best of my knowledge. I authorize Medicare or my insurance company to pay the Eye Institute of Marin and my physician directly. I understand that I am financially responsible for any balance. I also authorize the Eye Institute of Marin or insurance company to release any information required to process my claims.</p> <p>La informacion anterior es verdadera segun mi entender. Autorizo a Medicare o a mi compañía de seguros a pagar a Eye Institute of Marin mi medico directamente. Entiendo que soy responsable financieramente por cualquier cuentas pendientes. Tambien autorizo a Eye Institute of Marin o a mi compañía de seguros a proveer cualquier informacion que se requiera para procesar mis pagos.</p>			
Patient/Parent/Guardian Signature (Firma del Paciente/Guardian)			Date / Fecha:

Name: \_\_\_\_\_ Date: \_\_\_\_\_

My Primary Care Doctor is: \_\_\_\_\_

I was referred by \_\_\_\_\_ for \_\_\_\_\_

My last eye exam was \_\_\_\_\_ I wear:  Glasses  Contact Lenses  None

Pharmacy & Location: \_\_\_\_\_

<b>Smoking status:</b> <input type="checkbox"/> Current smoker, packs/day: _____ <input type="checkbox"/> Never smoker <input type="checkbox"/> Former smoker, quit: _____
I take <input type="checkbox"/> Eye Drops <input type="checkbox"/> Flomax <input type="checkbox"/> Blood thinners <input type="checkbox"/> STEROIDS (oral/nasal spray /inhalers)

List Medications:	<input type="checkbox"/> No medications	Medication Allergies: None <input type="checkbox"/>	Reaction

Medical History			
Eyes:	<input type="checkbox"/> Glaucoma <input type="checkbox"/> Cataracts <input type="checkbox"/> Flashes	<input type="checkbox"/> Macular Degeneration <input type="checkbox"/> Retinal Detachment <input type="checkbox"/> Floaters	Other: _____
Cardiac:	<input type="checkbox"/> Chest pain <input type="checkbox"/> Stroke <input type="checkbox"/> Arrhythmia	<input type="checkbox"/> High blood pressure <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Heart attack	Other: _____
Psychiatric/ Neurologic	<input type="checkbox"/> Depression <input type="checkbox"/> Seizures	<input type="checkbox"/> Anxiety <input type="checkbox"/> Memory loss	Other: _____
Skin	<input type="checkbox"/> Eczema <input type="checkbox"/> Rosacea	<input type="checkbox"/> Psoriasis	Other: _____
Pulmonary	<input type="checkbox"/> Asthma	<input type="checkbox"/> Emphysema/COPD	Other: _____
Systemic	<input type="checkbox"/> Hypothyroidism <input type="checkbox"/> Autoimmune disease: _____	<input type="checkbox"/> Hyperthyroidism	Other: _____
Diabetes	Type I or II <input type="checkbox"/> Insulin dependent	Blood sugar: Last HgA1C: _____	<input type="checkbox"/> Controlled <input type="checkbox"/> Uncontrolled Year Diagnosed: _____

Other Health Conditions: \_\_\_\_\_

Past Surgeries (please include non-eye related): \_\_\_\_\_

I have a **family history** of (Please include both eye related and non-eye related):  None / Not sure:

COVID-19 Vaccination:  YES  NO Date: \_\_\_\_\_

Pneumonia Vaccination:  YES  NO Date: \_\_\_\_\_

Do you have a healthcare Proxy set up in case you are unable to make your own healthcare decisions?  YES  NO  
Name/Phone number: \_\_\_\_\_

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_



Kathryn Najafi-Tagol, MD
10 Paul Drive
San Rafael, CA 94903
(415) 444-0300

PATIENT FINANCIAL RESPONSIBILITY

Thank you for choosing the Eye Institute of Marin for your medical needs. We are committed to providing you with the highest quality healthcare. We ask you to read and sign this form to acknowledge your understanding of our patient financial policies.

- The patient (or patient's guardian, if a minor) is ultimately responsible for payment of treatment and care.
As a courtesy, we will bill your insurance for you. However, you are responsible for knowing your insurance coverage and to provide the most correct and updated information regarding insurance.
Patients are responsible for the payment of copays, coinsurance, deductibles and all other procedures or treatment not covered by their insurance plan(s). Copays are due at the time of service
Coinsurance, deductibles, and non-covered items are due 30 days from receipt of billing.
Patients may incur and are responsible for payment of additional charges, if applicable. These charges may include a charge for returned checks \$25.00.
Private pay patients are responsible for all examination/procedure charges incurred. Payment is required at the time of service.
Refraction is the process of determining if there is a need for prescription glasses. It is an essential part of an eye examination and necessary in order to release a prescription. This is considered a non-covered procedure by most medical insurance companies. If this procedure is not covered, you will be responsible for a procedure fee of \$95. Fitting of contact lenses is also considered a non-covered procedure and you will be responsible for a fitting fee, which does not include the contact lenses themselves. The fee will vary depending on the type of contact lenses being fit.

Patient Acknowledgement

By my signature below, I hereby authorize assignment of financial benefits directly to Eye Institute of Marin and any associated healthcare entities for services rendered as allowable under standard their party contracts. I understand I am financially responsible for charges not covered by this assignment.

Signature of Responsible Party Date

Interpreter Date

Reviewed by: Date:



Kathryn Najafi-Tagol, MD  
10 Paul Drive  
San Rafael, CA 94903  
(415) 444-0300

**Consent to Obtain Medication History**

The Eye Institute of Marin utilizes an electronic medical record system to ensure the highest quality of care possible for you and your vision. This system allows the collection and review of your medication history. This medication history is a list of prescribed medications from our doctors as well as any other doctors who might have given you a prescription. **Obtaining both an accurate and up-to-date medication history is important for our doctors to provide effective treatments and to avoid potentially dangerous interactions between prescribed medications.**

This list can come from a variety of sources including your pharmacy and your healthcare insurer. While this medication history is a useful guide for our doctors, some medications may still be missing from the list. Some pharmacies may not make medication history available to us. Medications purchased without medical insurance will not be listed. Over-the-counter medications, supplements, and herbal medications also are missing from the list. It is important to disclose this information with our staff to help ensure your safety and highest possible quality of care.

By signing this consent form you give us permission to collect your medication history and for your pharmacy and and health insurance plan to disclose your prescription information with us. That includes prescription medications to treat HIV/AIDS and mental health conditions. This will become part of your health record with our office.

I hereby give my permission for the Eye Institute of Marin to obtain my medication history from my pharmacy, my health insurance plans, and my other healthcare providers.

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Patient/Guardian Signature

Date of Birth

**INFORMATION REGARDING DILATING EYE DROPS**

Dilating drops are used to dilate or enlarge the pupils of the eye to allow the ophthalmologist/optometrist to better examine the small structures inside of your eyes.

Dilating drops frequently blur vision for a length of time which varies from person to person and may make bright lights bothersome. It is not possible for your doctor to predict how much your vision will be affected. Because driving may be difficult immediately after an examination it's best if you make arrangements not to drive yourself. If you do not have sunglasses with you, please ask our staff for a disposable pair.

Adverse reaction, such as acute angle-closure glaucoma, may be triggered from the dilating drops. This is extremely rare and treatable with immediate medical attention. I hereby authorize Dr. Najafi-Tagol, and/or such assistants as may be designated by her, to administer dilating eye drops. The eye drops are necessary to diagnose my condition.

**Patient Acknowledgement**

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Patient Name (Print)

Date

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Patient/Guardian Signature

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

Eye Institute of Marin    Kathryn Najafi-Tagol, M.D.  
10 Paul Drive, San Rafael, CA 94903  
Ph 415-444-0300                      Fax 415-444-0301



**RECORDS RELEASE AUTHORIZATION**

TO  /FROM   
Kathryn Najafi-Tagol, MD  
Eye Institute of Marin

10 Paul Drive  
San Rafael, CA 94903

Ph: (415) 444-0300  
Fax: (415) 444-0301

TO  /FROM   
Name: \_\_\_\_\_

Address: \_\_\_\_\_

Ph: \_\_\_\_\_  
Fax: \_\_\_\_\_

I consent to release the following health information (check all that applies):

Date(s) of treatment: \_\_\_\_\_

All health care information

Health care information relating to the following treatment or condition:

The following information will not be released unless the specific item is checked:

information pertaining to drug & alcohol abuse, diagnosis or treatment

information pertaining to mental health diagnosis or treatment

HIV/AIDS test results

information pertaining to genetic testing

This authorization shall in force and effect until \_\_\_\_\_ (date or event), at which time this authorization expires.

I understand that I have the right to revoke this authorization, in writing, at any time.

I understand I have the right to receive a copy of this authorization upon request.

I understand I have a right to request restrictions on the uses and disclosures of health information; however, Eye Institute of Marin/Dr. Najafi-Tagol, it's employees, staff, and agents, in connection with the disclosure of information set forth relating to these medical records.

\_\_\_\_\_  
Patient Name (Print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date of Birth

Authorized by Dr. Kathryn Najafi-Tagol

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_



10 Paul Drive  
 San Rafael, CA 94903  
 (415) 444-0300

**PRIVACY ACKNOWLEDGEMENT AND GENERAL CONSENT**

I understand my privacy is protected and I have read the Notice of Privacy Practices.		<input type="checkbox"/> Yes
I consent to receive medical care and treatment from Eye Institute of Marin.		<input type="checkbox"/> Yes
I have read and understand the Office and Financial Policies. I understand any violation of these terms is subject to referral to a collection agency and/or immediate dismissal.		<input type="checkbox"/> Yes
I give my physician and/or my physician representative permission to leave a confidential message for me at the following phone number:		<input type="checkbox"/> Yes
I give my physician and/or my physician representative permission to discuss by medical care with:	Name/Relationship:	Phone:

I understand under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”), I have certain right to privacy regarding my protected health information. I understand this information can and will be used to:

- Conduct, plan, and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly or indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge I have read/received your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand this organization has the right to change its Notice of Privacy Practices from time to time and I may contact this organization at any time in writing to obtain a current copy of the Notice of Privacy Practices.

I understand I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree, then you are bound to abide by such restrictions.

\_\_\_\_\_  
 Patient Name (Print) Date

\_\_\_\_\_  
 Patient/Guardian Signature Relationship to Patient (if applicable) Date of Birth

For office use only:

I attempted to obtain the patient’s signature in acknowledgement of this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Privacy Acknowledgement and  
 General Consent

Reason: \_\_\_\_\_

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_